



Convenience, now at your service.

**A comprehensive range of investment-related services
from Birla Sun Life Mutual Fund.**



Birla Sun Life
Mutual Fund

REGISTER FOR ONLINE SERVICES



Step 1: Click on the 'Register' tab at the top right on our website.

Step 2: Select 'Investor'

Step 3: Enter your folio number, PAN and other details

Step 4: Enter OTP received on your registered mobile number

You are successfully registered to use our online services.

ACCOUNT STATEMENT



SMS/e-mail alert:

Get instant account statements on your registered e-mail ID/mobile number.



Missed call:

Get the total valuation of your folio, with zero call charges! All you have to do is give a missed call to +91-8976096036 from your registered mobile number to know your folio value.



App:

View your account statements & transaction history via the BSL MF FinGo App.



Online:

If you are a registered customer, you can now access your folio online no matter where you are!

NAV STATEMENT



SMS/e-mail alert:

Register SMS and e-mail alerts for market and NAV updates.



IVR:

Hear out the NAV information for your entered folio number via the IVR facility.



Missed call:

Give a missed call to +91-8976096036 from your registered mobile number to know your folio value.



App:

With the BSL MF FinGo App, you can check the NAVs & Dividend Values of various schemes of Birla Sun Life Mutual Fund.



Online:

If you are a registered customer, you can now access your folio and view the NAV online, no matter where you are!

TRANSACTION



Online:

If you are a registered customer, you can now transact online no matter where you are!



App:

With BSL MF FinGo - a simple, easy and convenient user friendly mobile app. invest & transact in lump sum investments and SIPs.

Quick transact allows you to save your favorite transactions & execute them quickly.



IVR Transact:

- Enables you to perform functions like redemption and switch.
- Know your last five transactions.



SMS Transact service:

It is an alternate mode of transaction for existing investors. You can register for this service by sending instructions via SMS from your registered mobile number.

This is how you can avail the SMS Transact facility:



- Complete and submit the SMS Transact Registration and Debit Mandate Form to our Investor Service Centre.
- The form can be downloaded from mutualfund.birlasunlife.com/MFUSFormsDownloadsMulti/Tranx-Thru-SMS-Form.pdf
- For details, refer SID and KIM available on website of the Fund.



One Time Mandate

How does it work?

Instruct your bank to allow the debit of a certain amount, with a fixed daily upper limit in your account. While you do it just once, it will work for you whenever you wish to transact without going through the entire process again and again.



Get started by filling the 'OTM debit Mandate Form'.



Registration is completed within 21 days just like any other mandate registration.

How will you benefit?



Reduces SIP Registration time from 21 days to just 5 days.



Allows investments without a cheque, DD or online fund transfer.



Brings convenience while making lump sum investments or starting new SIPs.



Available for all open ended schemes (except Birla Sun Life Nifty ETF and Birla Sun Life Gold ETF) of Birla Sun Life Mutual Fund.

e-KYC



PAN e-KYC

Complete your KYC online from the comforts of your home by reducing the efforts, the time and the paper work involved, with the help of our online e-KYC process.

- Step 1**
 - Enter the OTP, which is generated by filling in the details asked, on our website
 - Enter your PAN, bank account and other applicant details
 - After confirming the details, download and print the KYC form, sign and scan it
- Step 2**
 - Upload your self-attested eKYC documents and choose from the 2 date and time options for eIPV (electronic In Person Verification)
 - Receive confirmation
- Step 3**
 - Your profile is now created. Enter the details prompted. (In case documents are not in place, you'll receive an email within 2 days from our customer contact centre)
 - Receive an email confirming the eIPV
 - Complete your eIPV through video call
 - Your eKYC is done and you can immediately start your transactions!

Aadhaar e-KYC

Now get e-KYC done in 3 easy steps

- Step 1** **Enter Aadhaar Number**

UIDAI will generate OTP to your Aadhaar registered mobile number.
- Step 2** **Submit Application**

Enter OTP, the e-KYC application form gets auto populated with your UIDAI data. You fill in the necessary fields and submit the application for account opening.
- Step 3** **Transact**

Once complete you can begin your transaction after setting up your user credentials.

CALL BACK FACILITY



- Call back option while waiting in queue:** No more waiting in queue during the peak time, press any key to get an immediate call back from our call center executive.

Call 1-800-270-7000


Birla Sun Life
Mutual Fund
mutualfund.birlasunlife.com

**Mutual Fund investments are subject to market risks,
read all scheme related documents carefully.**